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## ***Emotional and Affective Design: A Review of Kansei Engineering and Related Methodologies***

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### ***Abstract***

*In recent years, product and system design has moved beyond purely functional and technical considerations to include emotional and psychological aspects of users. Emotional and affective design focuses on understanding how users feel when they interact with products, services, or systems, and how these feelings influence satisfaction, usability, and long-term acceptance. Among various affective design approaches, Kansei Engineering has emerged as a structured and widely adopted methodology that translates user emotions and impressions into concrete design parameters. This review paper presents a comprehensive discussion on emotional and affective design, with special emphasis on Kansei Engineering principles, methods, tools, and applications. The paper reviews the evolution of affective design, key theoretical foundations, data collection and analysis techniques, and integration with modern technologies such as artificial intelligence and digital product development. Case examples from consumer products, automotive design, and human–computer interaction are also discussed. The challenges, limitations, and future research directions in emotional design are highlighted. The study aims to provide researchers and practitioners with a consolidated understanding of affective design methodologies and their role in creating emotionally resonant products.*

***Keywords:*** *Emotional design, Affective design, Kansei Engineering, User experience, Product design, Human-centered design*

## INTRODUCTION

Traditional engineering and product design approaches have long focused on performance, cost, reliability, and manufacturability. While these aspects remain important, they are no longer sufficient to ensure product success in competitive markets. Users today expect products not only to work efficiently but also to evoke positive emotions, express identity, and create meaningful experiences. Emotional responses such as pleasure, trust, excitement, or comfort significantly influence purchasing decisions and long-term product loyalty.

Emotional and affective design addresses these aspects by systematically incorporating human emotions into the design process. It recognizes that users do not interact with products in a purely rational manner. Instead, emotional reactions occur instantly and often subconsciously, shaping user perception and behavior. As a result, understanding emotional needs has become a key requirement for designers and engineers.

Among various affective design approaches, Kansei Engineering is one of the most structured and research-oriented methods. Originating in Japan, Kansei Engineering provides a systematic framework to capture users' emotional responses and map them to design attributes such as shape, color, texture, and layout. Over the years, the methodology has evolved and expanded into multiple variants and hybrid models.

This paper reviews emotional and affective design with a strong focus on Kansei Engineering. It discusses theoretical foundations, methodologies, tools, applications, and future trends. The objective is to present a clear and practical overview that supports both academic research and industrial practice.

## EMOTIONAL AND AFFECTIVE DESIGN: CONCEPT AND BACKGROUND

Emotional and affective design has emerged as an important area in design research as products increasingly compete not only on functionality but also on user experience and emotional appeal. Users often form opinions about products within the first few seconds of interaction, and these impressions are strongly influenced by emotions rather than logical evaluation alone. Emotional design acknowledges that human decision-making is not purely rational; instead, it is shaped by feelings, memories, and personal values. As a result, understanding emotional

responses has become essential for designing products that are acceptable, desirable, and meaningful to users.

Affective design refers to a set of methods and principles that aim to deliberately incorporate emotional considerations into the design process. It seeks to understand how users emotionally perceive products and how these perceptions can be systematically transformed into design features. This approach moves beyond traditional ergonomics and usability by addressing psychological comfort, pleasure, and emotional satisfaction.

### **Understanding Emotion in Design**

Emotion can be defined as a complex psychological state that involves subjective feelings, physiological reactions, and observable behavioral responses. In the context of design, emotions arise when users interact with a product's appearance, functionality, and overall experience. These emotional reactions can occur consciously or unconsciously and often influence user judgments more strongly than objective performance measures.

For example, a product that looks aesthetically pleasing and feels comfortable to use may be perceived as higher in quality, even if its technical specifications are similar to competing products. Positive emotions such as joy, trust, or calmness can improve perceived usability and encourage repeated use, while negative emotions such as frustration or anxiety may lead to product rejection. Therefore, emotional responses directly affect user satisfaction, brand perception, and product success in the market.

Affective design focuses on intentionally designing for these emotional responses rather than treating them as secondary outcomes. It aims to answer several key questions during the design process. First, it seeks to understand how a product makes the user feel during initial exposure and long-term use. Second, it investigates which specific design elements—such as color, shape, texture, sound, or interaction flow—trigger particular emotional reactions. Finally, it addresses how these emotional responses can be measured, analyzed, and translated into concrete design decisions using systematic methods.

Measuring emotions in design is challenging because emotions are subjective and vary across individuals. However, affective design uses tools such as user surveys, semantic differential

scales, observation, and physiological measurements to capture emotional data. These methods help designers move from intuition-based decisions to more structured and evidence-based emotional design strategies.

### **Levels of Emotional Design**

Emotional design is commonly explained using a three-level framework that describes how users experience emotions when interacting with products. These levels are visceral, behavioral, and reflective, and each plays a distinct role in shaping user experience.

The **visceral level** refers to immediate and instinctive emotional reactions that occur when a user first encounters a product. These reactions are primarily based on visual and sensory attributes such as color, form, material, and overall appearance. At this level, users quickly judge whether a product looks attractive, modern, friendly, or intimidating. Visceral responses are fast and automatic, often occurring before conscious reasoning. Designers often focus on aesthetics and styling to address this level of emotional design.

The **behavioral level** is associated with emotions that arise during actual use and interaction with the product. These emotions are linked to usability, functionality, efficiency, and performance. When a product is easy to use, reliable, and responsive, it generates positive emotions such as satisfaction and confidence. On the other hand, poor usability or confusing interfaces can lead to frustration and stress. Behavioral-level emotions are strongly influenced by ergonomics, interface design, and interaction quality.

The **reflective level** represents deeper, long-term emotional responses related to personal meaning, memories, and cultural values. At this level, users reflect on what the product represents in their lives, such as status, identity, or emotional attachment. Reflective emotions develop over time and are influenced by personal experiences, social context, and cultural background. Products that succeed at the reflective level often create strong brand loyalty and emotional bonds with users.

Affective design methodologies, including Kansei Engineering, attempt to address one or more of these levels in a structured and systematic manner. While some approaches focus mainly on visceral and behavioral emotions, others aim to capture reflective aspects as well. By considering all three levels, designers can create products that are not only visually appealing

and easy to use but also emotionally meaningful to users.

## **OVERVIEW OF KANSEI ENGINEERING**

Kansei Engineering is one of the most established and systematic approaches within the field of emotional and affective design. It provides designers and engineers with a structured method to understand users' emotional responses and to reflect these responses in product attributes. Unlike conventional design methods that focus primarily on technical performance, Kansei Engineering places human emotion at the center of the design process. Over the past few decades, it has been successfully applied in various domains including consumer products, automotive design, architecture, and human-computer interaction.

The strength of Kansei Engineering lies in its ability to transform abstract and subjective emotions into measurable and actionable design elements. By combining psychology, ergonomics, statistics, and engineering, it offers a multidisciplinary framework that supports emotional decision-making in product development.

### **Origin and Definition**

Kansei Engineering was first developed in the early 1970s by Professor Mitsuo Nagamachi at Hiroshima University in Japan. The concept emerged from the observation that consumers often choose products based on emotional impressions rather than purely functional attributes. In Japanese language, the word "Kansei" broadly refers to human sensitivity, feeling, impression, or psychological response to external stimuli. It encompasses not only emotions but also perceptions and aesthetic judgments formed through the senses.

Professor Nagamachi defined Kansei Engineering as a consumer-oriented product development methodology that translates users' feelings and emotional needs into concrete design parameters. These parameters may include physical attributes such as shape, size, color, material, and layout, as well as non-physical elements such as sound, interaction flow, and interface behavior. The main objective is to ensure that the final product expresses the intended emotional qualities perceived by users.

The core philosophy of Kansei Engineering is to bridge the gap between subjective human emotions and objective engineering design features. Traditional design often relies heavily on

designer experience and intuition to address emotional aspects. In contrast, Kansei Engineering introduces data-driven and analytical techniques to support emotional design decisions. By systematically collecting user emotional data and analyzing relationships with design variables, it reduces uncertainty and increases the reliability of emotional design outcomes.

Another important aspect of Kansei Engineering is its user-centered nature. Users are actively involved throughout the design process, from emotion identification to evaluation of final concepts. This participatory approach helps designers better understand real user expectations and reduces the risk of misinterpreting emotional needs.

### **Evolution of Kansei Engineering Types**

Since its introduction, Kansei Engineering has evolved significantly to adapt to different application domains and technological advancements. Researchers and practitioners have proposed several types of Kansei Engineering, each varying in complexity, tools used, and level of automation. These types were developed to address limitations of earlier approaches and to improve flexibility and scalability.

Early forms of Kansei Engineering focused on simple and direct relationships between emotional descriptors, known as Kansei words, and product attributes. As computational tools became more advanced, later types incorporated computer-aided systems, expert knowledge, and artificial intelligence techniques. This evolution allowed Kansei Engineering to handle larger datasets and more complex emotional relationships.

***Table 1: Types of Kansei Engineering***

<b>Type</b>	<b>Description</b>
Type I	Direct mapping between Kansei words and design attributes
Type II	Computer-aided Kansei Engineering systems
Type III	Hybrid systems integrating expert knowledge
Type IV	Virtual and simulation-based Kansei Engineering
Type V	Collaborative and web-based Kansei systems

## **METHODOLOGY OF KANSEI ENGINEERING**

The methodology of Kansei Engineering follows a systematic and structured process that aims to translate users' emotional needs into concrete design solutions. Unlike conventional design approaches that often treat emotions as subjective or secondary factors, Kansei Engineering integrates emotional evaluation into each stage of product development. The methodology generally consists of defining the design domain, collecting emotional data, analyzing user responses, mapping emotions to design parameters, and validating the final design outcomes. Each step plays an important role in ensuring that the resulting product reflects the intended emotional qualities.

### **Identification of Target Domain**

The first step in Kansei Engineering is the clear identification of the target domain. This involves defining the type of product to be designed, its functional purpose, and the context in which it will be used. The product domain may range from consumer electronics and automotive interiors to digital interfaces or healthcare devices. Clearly specifying the domain helps limit the scope of emotional analysis and ensures that relevant design elements are considered.

Equally important is the identification of target users. User characteristics such as age, gender, cultural background, lifestyle, and level of experience significantly influence emotional perception. For example, younger users may associate different emotions with product colors or forms compared to elderly users. Cultural differences can also affect emotional interpretation of symbols, shapes, and materials. By understanding the target users, designers can ensure that emotional data collected is meaningful and representative.

### **Collection of Kansei Words**

Once the target domain is defined, the next step is the collection of Kansei words. Kansei words are adjectives or descriptive terms used by users to express their emotional impressions and feelings toward a product. Common examples include terms such as "elegant," "modern," "sporty," "comfortable," "safe," and "reliable." These words serve as a bridge between emotional perception and design evaluation.

Kansei words are typically collected through various qualitative methods such as user

interviews, open-ended questionnaires, focus group discussions, and observation studies. In some cases, existing literature, product reviews, and marketing materials are also analyzed to extract commonly used emotional descriptors. The initial list of Kansei words is often large and redundant. Therefore, similar or overlapping terms are grouped and refined to create a manageable set of representative emotional descriptors.

This step is crucial because the quality of Kansei words directly affects the reliability of emotional analysis. Poorly selected or ambiguous words may lead to unclear or misleading results during later stages.

### **Evaluation and Measurement**

After selecting relevant Kansei words, users are asked to evaluate sample products, design alternatives, or prototypes using these emotional descriptors. Evaluation is commonly conducted using semantic differential scales, where users rate each product on a scale between two opposite emotional adjectives, such as “simple–complex” or “cheap–premium.”

The collected evaluation data is then analyzed using statistical methods to identify underlying emotional structures. Factor analysis is frequently used to reduce the number of Kansei words into a smaller set of key emotional dimensions. These dimensions represent dominant emotional factors that influence user perception. Other techniques such as cluster analysis may be used to group users with similar emotional preferences.

This quantitative analysis helps designers understand which emotions are most important to users and how different products are perceived emotionally. It also reduces subjectivity by providing measurable emotional data that can be compared and interpreted systematically.

### **Mapping Emotions to Design Elements**

Mapping emotional responses to design elements is the most critical and complex stage of Kansei Engineering. At this step, relationships between Kansei words or emotional dimensions and specific design attributes are established. Design attributes may include shape, size, color, material, surface texture, layout, or interface elements.

Various analytical and computational techniques are used for this purpose. Regression analysis is commonly applied to identify linear relationships between emotions and design variables.

For more complex and non-linear relationships, techniques such as neural networks, fuzzy logic systems, genetic algorithms, and decision trees are employed. These methods are particularly useful when emotional responses are ambiguous or overlapping.

The outcome of this step is a set of design guidelines or predictive models that indicate how changes in design attributes influence user emotions. This information provides designers with clear direction on how to adjust product features to achieve specific emotional goals.

### **Design Implementation and Validation**

In the final stage, the results obtained from emotional mapping are used to create new design concepts or to refine existing products. Designers apply the identified design parameters to develop prototypes that are expected to convey the desired emotional qualities.

Validation is an essential part of Kansei Engineering methodology. User testing is conducted to evaluate whether the implemented designs successfully evoke the intended emotions. This may involve repeated emotional evaluation using the same Kansei words or new assessment methods. Feedback obtained during validation can lead to further refinement of the design.

This iterative process ensures that emotional objectives are met before final product development. By combining emotional analysis with user validation, Kansei Engineering increases the likelihood of creating products that are emotionally satisfying and well accepted by users.

### **TOOLS AND TECHNIQUES IN AFFECTIVE DESIGN**

Affective design relies on a combination of qualitative and quantitative tools to capture, analyze, and interpret users' emotional responses. Since emotions are subjective and often difficult to express directly, multiple tools are typically used together to improve reliability and validity of results. These tools help designers move from abstract emotional impressions to structured data that can support design decision-making. In the context of Kansei Engineering, the selection of appropriate tools and techniques plays a critical role in successfully translating emotions into design attributes.

## **Questionnaires and Surveys**

Questionnaires and surveys are among the most commonly used tools in affective design research. They provide a structured way to collect emotional responses from a large number of users in a relatively short time. Questionnaires often include closed-ended questions using predefined emotional descriptors, as well as open-ended questions that allow users to freely express their feelings.

Surveys are useful for identifying general emotional trends, user preferences, and differences among demographic groups. However, since emotional responses are subjective, the design of survey questions requires careful attention. Poorly worded questions may confuse users or fail to capture subtle emotional nuances. Despite these limitations, questionnaires remain a foundational tool in affective design due to their simplicity and scalability.

## **Semantic Differential Scales**

Semantic differential scales are widely used in Kansei Engineering and affective design to measure emotional impressions. In this method, users rate a product or design concept on a scale between two opposite emotional adjectives, such as “modern–traditional,” “soft–hard,” or “friendly–unfriendly.” These scales typically use five-point or seven-point rating systems. The advantage of semantic differential scales is their ability to capture emotional intensity and direction in a quantitative form. This makes emotional data easier to analyze statistically. Additionally, users generally find this method intuitive and easy to understand. However, the effectiveness of semantic differential scales depends heavily on the selection of appropriate adjective pairs, which must be relevant to the product domain and understandable to users.

## **Statistical Analysis Techniques**

Statistical analysis techniques are essential for interpreting emotional data collected through surveys and evaluations. Commonly used methods include principal component analysis (PCA), factor analysis, correlation analysis, and regression analysis. These techniques help reduce large sets of emotional descriptors into a smaller number of meaningful emotional dimensions.

For example, PCA and factor analysis are used to identify dominant emotional factors that influence user perception. Regression analysis helps establish relationships between emotional

responses and specific design parameters. Statistical tools improve objectivity by providing numerical evidence for emotional patterns, although they may oversimplify complex emotional experiences if not applied carefully.

### **Machine Learning Models**

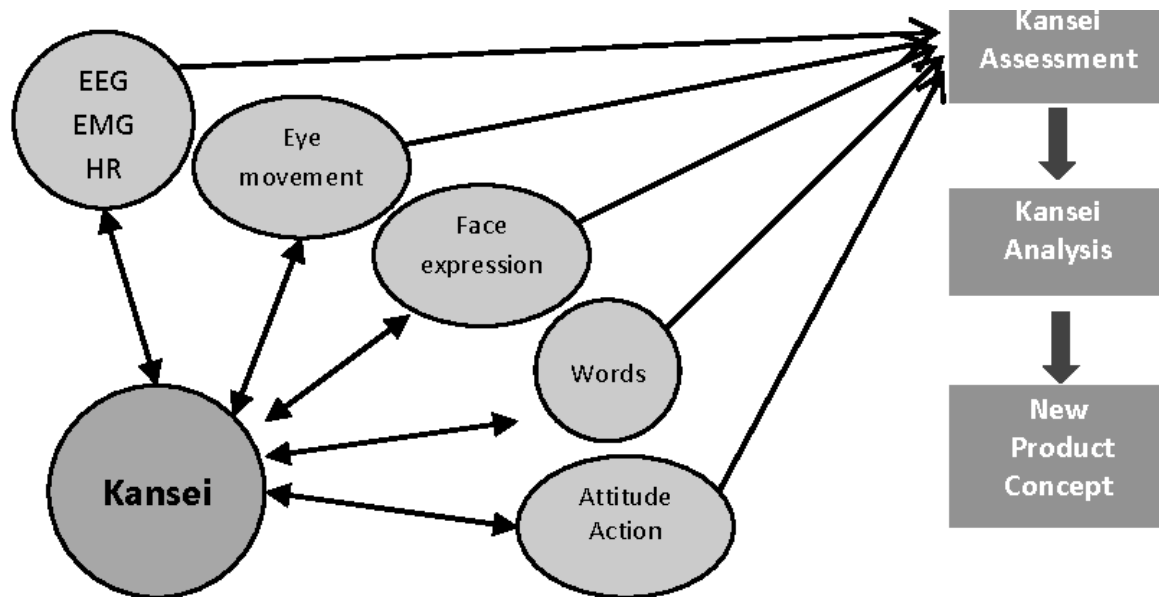
With the growth of computational power and data availability, machine learning techniques are increasingly used in affective design. Models such as artificial neural networks, support vector machines, decision trees, and fuzzy logic systems can handle complex, non-linear relationships between emotional responses and design attributes.

Machine learning models are particularly useful when dealing with large datasets and multiple design variables. They can predict user emotional responses to new design concepts based on previously collected data. However, these models often require large amounts of training data and may lack transparency, making it difficult for designers to interpret how emotional predictions are generated.

### **Virtual Reality and Simulation Tools**

Virtual reality (VR) and simulation tools have become valuable tools in affective design, especially during early design stages. VR allows users to experience and interact with virtual prototypes in immersive environments, enabling designers to evaluate emotional responses without building physical models. This approach reduces development time and cost while allowing rapid design iterations.

Simulation tools also support testing of different design variations under controlled conditions. Emotional feedback collected in virtual environments can be combined with traditional Kansei methods to improve emotional accuracy. However, emotional responses in virtual environments may differ slightly from real-world experiences, which should be considered during interpretation.



*Figure 1: General Kansei Engineering Framework*

## APPLICATIONS OF EMOTIONAL AND AFFECTIVE DESIGN

### Consumer Product Design

Emotional design is widely applied in consumer electronics, home appliances, and lifestyle products. For example, smartphone design often emphasizes emotions such as “premium,” “slim,” or “friendly,” influencing material selection and interface layout.

### Automotive Design

In automotive industry, Kansei Engineering has been used to design vehicle interiors, dashboards, and exterior styling. Emotional attributes like “sporty,” “safe,” or “luxurious” are mapped to shapes, colors, and textures.

### Human–Computer Interaction

Affective design plays a key role in interface design, where emotions such as trust and comfort are critical. Kansei methods help in selecting colors, icons, and interaction styles that enhance user experience.

### Healthcare and Assistive Devices

In healthcare products, emotional comfort and user confidence are as important as functionality. Affective design helps reduce anxiety and improve acceptance of medical devices.

## **INTEGRATION WITH MODERN TECHNOLOGIES**

### **Artificial Intelligence and Machine Learning**

Recent research integrates AI with Kansei Engineering to handle large datasets and complex emotional patterns. Machine learning models can predict user emotions based on design features with higher accuracy.

### **Virtual and Augmented Reality**

VR and AR technologies enable immersive evaluation of emotional responses before physical prototypes are built. Users can experience different design variations and provide emotional feedback in real time.

### **Digital Product Development**

In digital products and services, affective design supports personalization by adapting interfaces based on user emotional preferences.

## **CHALLENGES AND LIMITATIONS**

Despite its benefits, emotional and affective design faces several challenges:

- Difficulty in accurately measuring emotions
- Cultural and individual differences in emotional perception
- High cost and time required for data collection
- Complexity in integrating emotional data with engineering constraints

Additionally, emotions are dynamic and may change over time, making long-term validation difficult.

## **FUTURE RESEARCH DIRECTIONS**

Future research in emotional and affective design is expected to focus on:

- Real-time emotion sensing using biometric data
- Cross-cultural Kansei models
- Integration with sustainable and ethical design
- Emotion-driven adaptive products and systems
- Combining affective design with emerging digital technologies will further expand its applicability.

## CONCLUSION

Emotional and affective design has become a crucial aspect of modern product development. By addressing users' emotional needs, designers can create products that are not only functional but also meaningful and engaging. Kansei Engineering provides a systematic and data-driven approach to translate subjective emotions into concrete design solutions. This review paper discussed the concepts, methodologies, applications, and challenges of emotional and affective design, with a special emphasis on Kansei Engineering. Although there are limitations in measuring and modeling human emotions, ongoing advancements in AI and digital tools offer promising solutions. Emotional design is expected to play an increasingly important role in shaping user-centered and empathetic products in the future.

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